

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549  
**FORM D**

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

**Notice of Exempt Offering of Securities**

**1. Issuer's Identity**

CIK (Filer ID Number) [0001514732](#)  
Name of Issuer [SAExploration Holdings, Inc.](#)  
Jurisdiction of Incorporation/Organization [DELAWARE](#)  
Year of Incorporation/Organization  
 Over Five Years Ago  
 Within Last Five Years (Specify Year) [2011](#)  
 Yet to Be Formed

Previous Names  None  
[Trio Merger Corp.](#)

Entity Type  
 Corporation  
 Limited Partnership  
 Limited Liability Company  
 General Partnership  
 Business Trust  
 Other (Specify)

**2. Principal Place of Business and Contact Information**

Name of Issuer [SAExploration Holdings, Inc.](#)  
Street Address 1 [3333 8TH STREET SE, 3RD FLOOR](#)  
Street Address 2  
City [CALGARY](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2G 3A4](#) Phone Number of Issuer [\(403\) 776-1950](#)

**3. Related Persons**

Last Name [Hastings](#) First Name [Jeff](#) Middle Name  
Street Address 1 [3333 8th Street SE, 3rd Floor](#) Street Address 2  
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2G 3A4](#)  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name [Beatty](#) First Name [Brian](#) Middle Name  
Street Address 1 [3333 8th Street SE, 3rd Floor](#) Street Address 2  
City [Calgary](#) State/Province/Country [ALBERTA, CANADA](#) ZIP/PostalCode [T2G 3A4](#)  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name [Whiteley](#) First Name [Brent](#) Middle Name  
Street Address 1 [3333 8th Street SE, 3rd Floor](#) Street Address 2

City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Dalton Gary  
Street Address 1 Street Address 2  
3333 8th Street SE, 3rd Floor  
City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Wong Arnold  
Street Address 1 Street Address 2  
3333 8th Street SE, 3rd Floor  
City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Rosenfeld Eric S.  
Street Address 1 Street Address 2  
777 Third Avenue, 37th Floor  
City State/Province/Country ZIP/PostalCode  
New York NEW YORK 10017  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Sgro David D.  
Street Address 1 Street Address 2  
777 Third Avenue, 37th Floor  
City State/Province/Country ZIP/PostalCode  
New York NEW YORK 10017  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Monahan Gregory R.  
Street Address 1 Street Address 2  
777 Third Avenue, 37th Floor  
City State/Province/Country ZIP/PostalCode  
New York NEW YORK 10017  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name First Name Middle Name  
Scott Mike

Street Address 1 Street Address 2

3333 8th Street SE, 3rd Floor

City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name  
Silvemagle Darin  
Street Address 1 Street Address 2  
3333 8th Street SE, 3rd Floor  
City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name  
Siegfried David  
Street Address 1 Street Address 2  
3333 8th Street SE, 3rd Floor  
City State/Province/Country ZIP/PostalCode  
Calgary ALBERTA, CANADA T2G 3A4  
Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

**4. Industry Group**

- Agriculture
- Banking & Financial Services
  - Commercial Banking
  - Insurance
  - Investing
  - Investment Banking
  - Pooled Investment Fund
- Business Services
- Energy
  - Coal Mining
  - Electric Utilities
  - Energy Conservation
  - Environmental Services
  - Oil & Gas
  - Other Energy
- Health Care
  - Biotechnology
  - Health Insurance
  - Hospitals & Physicians
  - Pharmaceuticals
  - Other Health Care
- Manufacturing
- Real Estate
  - Commercial
  - Construction
  - REITS & Finance
  - Residential
  - Other Real Estate
- Retailing
- Restaurants
- Technology
  - Computers
  - Telecommunications
  - Other Technology
- Travel
  - Airlines & Airports
  - Lodging & Conventions
  - Tourism & Travel Services
  - Other Travel
- Other

**5. Issuer Size**

Revenue Range OR Aggregate Net Asset Value Range

- |   |   |
|---|---|
| <input type="checkbox"/> No Revenues                    | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000              | <input type="checkbox"/> \$1 - \$5,000,000            |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000      | <input type="checkbox"/> \$5,000,001 - \$25,000,000   |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000     | <input type="checkbox"/> \$25,000,001 - \$50,000,000  |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000   | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000             | <input type="checkbox"/> Over \$100,000,000           |
| <input checked="" type="checkbox"/> Decline to Disclose | <input type="checkbox"/> Decline to Disclose          |
| <input type="checkbox"/> Not Applicable                 | <input type="checkbox"/> Not Applicable               |

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**6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)**

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- |  |  |
|--|--|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505                            |
| <input type="checkbox"/> Rule 504 (b)(1)(i)                      | <input checked="" type="checkbox"/> Rule 506                 |
| <input type="checkbox"/> Rule 504 (b)(1)(ii)                     | <input type="checkbox"/> Securities Act Section 4(5)         |
| <input type="checkbox"/> Rule 504 (b)(1)(iii)                    | <input type="checkbox"/> Investment Company Act Section 3(c) |
|  | <input type="checkbox"/> Section 3(c)(1)                     |
|  | <input type="checkbox"/> Section 3(c)(2)                     |
|  | <input type="checkbox"/> Section 3(c)(3)                     |
|  | <input type="checkbox"/> Section 3(c)(4)                     |
|  | <input type="checkbox"/> Section 3(c)(5)                     |
|  | <input type="checkbox"/> Section 3(c)(6)                     |
|  | <input type="checkbox"/> Section 3(c)(7)                     |
|  | <input type="checkbox"/> Section 3(c)(9)                     |
|  | <input type="checkbox"/> Section 3(c)(10)                    |
|  | <input type="checkbox"/> Section 3(c)(11)                    |
|  | <input type="checkbox"/> Section 3(c)(12)                    |
|  | <input type="checkbox"/> Section 3(c)(13)                    |
|  | <input type="checkbox"/> Section 3(c)(14)                    |

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**7. Type of Filing**

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- New Notice Date of First Sale **2013-06-24**  First Sale Yet to Occur
- Amendment

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**8. Duration of Offering**

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Does the Issuer intend this offering to last more than one year?  Yes  No

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**9. Type(s) of Securities Offered (select all that apply)**

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- |  |   |
|--|---|
| <input checked="" type="checkbox"/> Equity   | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt  | <input type="checkbox"/> Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | <input type="checkbox"/> Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe)                 |

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**10. Business Combination Transaction**

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Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

[Merger of SAExploration Holdings, Inc. with and into Trio Merger Sub, Inc., a subsidiary of issuer.](#)

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**11. Minimum Investment**

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Minimum investment accepted from any outside investor \$0 USD

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**12. Sales Compensation**

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Recipient

Recipient CRD Number  None

(Associated) Broker or Dealer  None

(Associated) Broker or Dealer CRD Number  None

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

State(s) of Solicitation (select all that apply)  
Check "All States" or check individual States  All States

Foreign/non-US

### 13. Offering and Sales Amounts

Total Offering Amount \$40,521,864 USD or  Indefinite

Total Amount Sold \$38,887,639 USD

Total Remaining to be Sold \$1,634,225 USD or  Indefinite

Clarification of Response (if Necessary):

Remaining common stock will be delivered upon conversion or exercise of certain derivative securities of the merger target which remain outstanding.

### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

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Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

13

### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD  Estimate

Clarification of Response (if Necessary):

### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SAExploration Holdings, Inc.	/s/ Brent Whiteley	Brent Whiteley	Chief Financial Officer, General Counsel and Secretary	2013-07-05

*Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.*

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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